RSM Bird Cameron Partners

Chartered Accountants

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30 June 2011

Mr Andrew Laughton PO Box 1014 Narrogin WA 6312

By Email: laughton.andrew@gmail.com

Dear Mr Laughton

South Australian Marine Products Industries Pty Ltd (Subject to Deed of Company Arrangement) ACN 107 786 201 ("the Company")

I refer to a formal Proof of Debt ("POD") you have submitted in respect to the Company.

Please find attached a Corporations Act Form 537 - Notice of Rejection of Formal Proof of Debt or Claim in respect of your POD.

Kindly/note you have 14 days to appeal my assessment of your claim.

Yours faithfully

NEIL O'RIBB

Joint and Several Deed Administrator

FORM 537

CORPORATIONS ACT 2001

Subregulation 5.6.54(1)

NOTICE AS TO REJECTION OF FORMAL PROOF OF DEBT OR CLAIM

SOUTH AUSTRALIAN MARINE PRODUCTS INDUSTRIES PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 107 786 201 ("the Company")

To Andrew Laughton of PO Box 1014 Narrogin WA 6312

- 1. Your claim against the Company as set out in the formal proof of debt for \$13,200 made on 20 May 2011 has been wholly disallowed.
- 2. My grounds for disallowance of the whole of the claim are as follows:
 - a. There was no contract and / or written agreement entered into by the Company engaging your services formally and my enquiries indicate that you undertook any work on the website for nothing, other than for love and affection;
 - b. There have been no invoices issued by you to the Company at any time in relation to any service related to the website;
 - c. The tax invoice you attached to your claim does not clearly state the supplier's identity and Australian Business Number; and
 - d. The tax invoice is undated.
- 3. If you are dissatisfied with my determination as set out above, you may appeal against it, no later than fourteen (14) days after the service of this notice, or if the Court allows within any further period, to the Federal Court of Australia. If you do not do so, your claim will be assessed in accordance with my determination.

DATED this 30 day of June 2011.

NEIL CRIBB

Joint and Several Deed Administrator

RSM Bird Cameron Partners 8 St Georges Terrace PERTH WA 6000

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